



User Role Management

The User Role Management section allows the administrator to assign user roles and access.

- **User:** Basic access (view only)
- **Administrator:** Same functionality as the DQM Manager, plus ability to manage the CMC system (users, roles, filters, etc.). Not applicable for Intapp CRM firms.
- **API Read:** Read permissions to Relationships API.
- **API Write:** Write permissions to Relationships API.
- **DQM Editor:** Ability to reserve contacts, edit contacts, and produce reports on their own data.
- **DQM Manager:** Same functionality as DQM Editor, plus ability to view other people's reservations, generate reports on all DQM Editors and have access to the Dashboard.
- **DQM Only Admin User:** Specific to firms integrating Relationships with Intapp CRM which hides the functionality not relevant to the specified CRM integration. Same functionality as the DQM Manager, plus ability to manage the CMC system with Intapp CRM integrated functionality (users, roles, filters, etc.)
- **Reports User:** Search report access only. For this role, the Reports User box should be the only box checked. Not applicable for Intapp CRM firms.
- **ERM Reports User:** Access only to ERM reports tab. This role does not provide access to other reports tabs, including System Stats, DQM Stats, etc. Not applicable for Intapp CRM firms.
- **List Manager:** Ability to access, produce, edit and send lists in Intapp List Manager. Not applicable for Intapp CRM firms.

The screenshot shows the 'Configuration' page in the Intapp Relationships interface. The 'Roles' tab is selected and circled in red. The 'User Role Management' section contains a table titled 'Configure the user roles' with the following data:

User Name	Email	Name	User	Administrator	API Read	API Write	DQM Editor	DQM Manager	DQM-only Admin User	Reports User	ERM Reports User	List Manager
pen_admin_1321	pen_admin_1@intapp.com	pen<script>alert(1)</script>-admin	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>
pen_admin_1322	pen_admin_1322@intapp.com	pen admin 2	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>
pen_editor_1323	pen_editor_1323@intapp.com	pen editor 1	<input checked="" type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input checked="" type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>
pen_editor_1324	pen_editor_1324@intapp.com	pen editor 2	<input checked="" type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input checked="" type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>