



Field Mapping

The Field Mapping section allows the administrator to map CRM fields to Intapp fields and change the display order of fields in the DQM.

The administrator can:

- Choose the order for fields (can be mapped or unmapped) to be displayed in the DQM Editor.
- Edit the mapping between the CRM and Intapp fields.
- Edit the mapping of fields to the DQM.

Choosing the Display Order for Fields in the DQM

To choose the display order of the fields in the DQM Editor, select a number from the drop-down in the **Display Order** column. Numbers can be rearranged, as needed. Lower numbers will be displayed at the top and higher numbers will be displayed at the bottom.

Editing Mapping Between CRM and Intapp Fields

The Intapp field(s) to map to the CRM field can be selected.

- Arbitrary text can be added before or after the Intapp field's contents.
- If the Intapp field is a collection, then:
 - The elements to use can be selected, indexed from 1. If no ending index is specified, then all elements after and including the starting index in the collection will be used.
 - Text can be added between each element. If the CRM field supports multiple lines, then \n can be used to create a new line in the CRM field.
- These fields may be mapped to metadata fields, e.g. the signature block, or standard fields.

Editing Mapping to DQM

Fields may also be mapped to the DQM to assist with processing contacts. To map metadata fields to the DQM, edit one of the CMC Custom fields and choose the field which you wish to send to the DQM.

Contact Management Console

Configuration Welcome, CMC Admin!

Account Roles Users Filters Email Alerts **Intapp CRM™** Signature Matching SMTP Time Zone Relationships Principals Cache Change Management Company External Clients Data Upload

Process outbound requests From Sender Reply to

Outbound Field for Principal **Field Mapping**

Intapp CRM™ Field	CMC Formula	Edit	Display Order	Compare
Business Email	<<Best Email Address>>	Edit	7	<input checked="" type="checkbox"/>
Business Email2		Edit		<input checked="" type="checkbox"/>
Business Phone Number	<<Signature Phone Number Number[1]>>	Edit	8	<input checked="" type="checkbox"/>
CMC Custom 1	<<Email Metadata Received By>>	Edit		<input type="checkbox"/>
CMC Custom 2		Edit		<input type="checkbox"/>
CMC Custom 3		Edit		<input type="checkbox"/>
CMC Custom 4	<<Signature Email Address[1]>>	Edit		<input type="checkbox"/>
Company	<<Signature Organization[1]>>	Edit	11	<input checked="" type="checkbox"/>
Company Id		Edit		<input checked="" type="checkbox"/>
Company Web Site	<<Signature Web Site Ur[1]>>	Edit		<input checked="" type="checkbox"/>

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